

# 2022 Q3 – BriefingEdge Release Notes

Release Date: 10/11

## Enhancements:

### Briefing Manager Dashboard & Calendar Performance Upgrades



**What:** We know how important efficiency is in a briefing program, and the software should be no different. Significant improvements have been made to the briefing manager dashboard and monthly calendar to boost performance. Tests show 50% faster load times.

**Where:** Home > Briefing Manager Dashboard

Calendars > Monthly Calendar

**P.S.** More improvements to the briefing manager dashboard are in the works!

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## Better Bookmarks



**What:** BriefingEdge URLs have been restructured so that users can bookmark any page in the system for quick and easy access, and no more Uh-Oh errors when cookies have expired.

**Heads Up!** If you have a bookmark currently stored for BriefingEdge, you will want to update with the new URL structure, otherwise it may not work. Contact your CSM if you need assistance.

# 2022 Q3 – BriefingEdge Release Notes

## API Enhancements



**What:** Is your team using the BE API to retrieve data or integrate with other systems? We now support webhooks to reduce data payload and lag time for system synchronizations.

Want a better way to retrieve briefing data, but can't use webhooks? We have also introduced a new parameter for the `GetVisitSummariesByDate` API call that allows you to only retrieve briefing data for newly created briefing or briefings that have been updated since last check.

**Where:** BriefingEdge API - Contact [support@briefingedge.com](mailto:support@briefingedge.com) for assistance

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## Small Fixes & Improvements:

### Briefing Manager Dashboard - Visit Name Wrapping

**What:** Previously, the visit name in the column would wrap if it was really long and make the layout look funky. We cleaned this up by setting a character limit for the first column display, and hover text to see the full name if needed

Visit Search

|  | Visit Name  | Date            | Site          | Visit ID | Visit Type        |
|--|---|-----------------|---------------|----------|-------------------|
|  | ⋮ Really long visit na...   | 10/26/2022 (5h) | Santa Clara   | 3394     | Customer Meeting  |
|  | Really long visit name to test what the dashboard column will look like |                 |               |          |                   |
|  | ⋮ Tesla   | 10/26/2022 (8h) | Asheville EBC | 3395     | Customer Briefing |
|  | ⋮ Buffalo Wild Wings  | 11/30/2022 (8h) | Asheville EBC | 3396     | Customer Briefing |

**Where:** Home > Visit List > Visit Name Column

### Hide Inactive People from Attendee Search

**What:** Now, When searching for an attendee, all inactive person records are hidden from search results, so only active people are returned.

**Where:** Attendee Screen > Attendee Lookup