

Release Date: 10/11

Enhancements:

Briefing Manager Dashboard & Calendar Performance Upgrades



What: We know how important efficiency is in a briefing program, and the software should be no different. Significant improvements have been made to the briefing manager dashboard and monthly calendar to boost performance. Tests show 50% faster load times.

Where: Home > Briefing Manager Dashboard

Calendars > Monthly Calendar

P.S. More improvements to the briefing manager dashboard are in the works!



Better Bookmarks



What: BriefingEdge URLs have been restructured so that users can bookmark any page in the system for quick and easy access, and no more Uh-Oh errors when cookies have expired.

Heads Up! If you have a bookmark currently stored for BriefingEdge, you will want to update with the new URL structure, otherwise it may not work. Contact your CSM if you need assistance.



API Enhancements



What: Is your team using using the BE API to retrieve data or integrate with other systems? We now support webhooks to reduce data payload and lag time for system synchronizations.

Want a better way to retrieve briefing data, but can't use webhooks? We have also introduce a new parameter for the GetVisitSummariesByDate API call that allows you to only retrieve briefing data for newly created briefing or briefings that have been updated since last check.

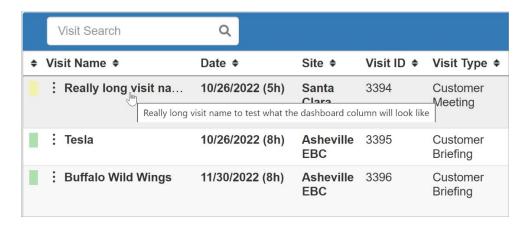
Where: BriefingEdge API - Contact support@briefingedge.com for assistance



Small Fixes & Improvements:

Briefing Manager Dashboard - Visit Name Wrapping

What: Previously, the visit name in the column would wrap if it was really long and make the layout look funky. We cleaned this up by setting a character limit for the first column display, and hover text to see the full name if needed



Where: Home > Visit List > Visit Name Column

Hide Inactive People from Attendee Search

What: Now, When searching for an attendee, all inactive person records are hidden from search results, so only active people are returned.

Where: Attendee Screen > Attendee Lookup